



GIFTS OF STOCK: The SPCA of Wake County works closely with First Citizens Bank to receive and sell your transferred securities. We put the proceeds to work helping pets and issue you a receipt for your gift. Please notify the SPCA Development Office of your intent to transfer securities.

Securities Processing Instructions for SPCA of Wake County Donors



To begin this process, please supply these detailed instructions to your broker.

Please have your broker contact Mr. R. Brandon Whitley, VP/Institutional Advisor at First Citizens Bank (919-716-2015) to inform him of the incoming gift.

The most commonly used transfer instructions are below:

Common Stock

DTC PARTICIPANT NO:	5409
DTC INTERNAL ACCOUNT NO:	F/B/O First Citizens Bank 74-2094-01-4
FOR FURTHER CREDIT:	SPCA of Wake County-Stock Gift a/c 68-0147-01-4

Mutual Funds

Special instructions are required. Please have your broker contact First Citizens directly to obtain specific transfer instructions. *Note: due to the complexity involved, these transfers can take upwards of 30 days to complete.*

Questions or additional instructions please contact: R. Brandon Whitley, Institutional Advisor at Brandon.Whitley@firstcitizens.com or 919-716-2015
Or Charlie Dickinson Jr., Wealth Client Specialist at Charlie.DickinsonJR@firstcitizens.com or 919-716-2741

Address:

First Citizens Bank & Trust Co, Attn: Brandon Whitley P.O. Box 29522 –CLN 15 Raleigh, NC 27626

SPCA OF WAKE COUNTY INFO:

CONTACT: Mondy Lamb, VP of Philanthropy

Direct: 919-532-2086 Mobile: 919-272-2929 E-mail: mlamb@spcawake.org

Our full name: Society for the Prevention of Cruelty to Animals of Wake County. SPCA Wake is a 501(c)(3), organization, **EIN/Federal Tax ID # 56-0891732**. Address: 200 Petfinder Lane, Raleigh, NC 27603