

PERSONAL INFORMATION

Your Name: \_\_\_\_\_

Date of Birth: \_\_\_\_\_

Home Address: \_\_\_\_\_

City, State: \_\_\_\_\_ Zipcode: \_\_\_\_\_

Email: \_\_\_\_\_

Phone: \_\_\_\_\_

If applicable:

Name of Spouse: \_\_\_\_\_

Spouse's Date of Birth: \_\_\_\_\_

Please select one:

I/We have already included SPCA of Wake County in my/our estate plans.

I/We are in the process of planning a gift from my/our estate to SPCA of Wake County.

Please specify the type of gift(s) you want to make (check all that apply):

Monetary gift in will  Gift as a percentage of estate

Other (please describe) \_\_\_\_\_

I/We have made SPCA of Wake County a beneficiary of (check any that apply):

Retirement account  Life insurance  Bank account

Other (please describe) \_\_\_\_\_

**NOTIFICATION FORM (continued)**

To recognize your generosity, may we include your name in a list of supporters who plan to make a gift to SPCA of Wake County in their estate?

- Yes, please print my name with the growing list of estate gift/planned gift donors, which will inspire others to follow my lead.
- No, I'd prefer my future gift not be publicized at this time.

Optional Information:

This optional information helps the organization work with the estate and its administrators in ensuring that the SPCA process the donation accurately and within our policies and procedures.

For SPCA of Wake County's planning purposes only, please estimate the approximate monetary value of your gift: \_\_\_\_\_

Name of person administering your estate who would contact us about your planned gift:

\_\_\_\_\_  
Name/Company

\_\_\_\_\_  
Phone

In the past, the SPCA of Wake County has had to spend resources to ensure planned/estate gifts come to the SPCA of Wake County because the gift/bequest does not contain completely accurate information to properly identify the SPCA of Wake County as the proper beneficiary. Please make sure the following information about the SPCA of Wake County is listed next to our name: SPCA of Wake County, Federal Tax ID 56-0891732, with a mailing address of 200 Petfinder Lane, Raleigh, NC 27603

If you would like us to review this portion of your document for accuracy, please feel free to send it to: Director of Development, SPCA of Wake County, 200 Petfinder Lane, Raleigh, NC 27603.