

Gifts of stock? Yes, it's an option!

Questions? Contact Mondy Lamb, Director of Development at:
mlamb@spcawake.org or 919.532.2086



Instructions for donating gifts of stock to the SPCA of Wake County:

Donating appreciated stocks, bonds or mutual funds to the SPCA of Wake County is quick and easy! We work closely with First Citizens Bank to receive and sell your transferred securities. We then put the proceeds of the sale to work saving animals and issue you a letter that serves as a receipt of your tax-deductible gift. *Please let the SPCA know of your intent to transfer stock so we will be able to properly acknowledge and honor your gift – see contact information above.*

Benefits: You receive gift credit and an immediate income tax deduction for the fair market value of the securities on the date of transfer, no matter what you originally paid for them. Plus you pay no capital gains tax on the securities you donate to the SPCA of Wake County.

DELIVERY INSTRUCTIONS FOR COMMON STOCK

To gift shares of stock currently held in a brokerage account, please provide the following delivery instructions to your broker:

DTC PARTICIPANT	0901 (Bank of New York)
NO: INTERNAL ACCT.	091957/FIRST CITIZENS BANK
For Further Credit	SPCA of Wake County- 610204018

Please have your broker contact Mr. R. Brandon Whitley, VP/Institutional Advisor at First Citizens Bank 919.716.2015 or Brandon.Whitley@firstcitizens.com to inform him of the incoming gift.

DELIVERY INSTRUCTIONS FOR MUTUAL FUNDS

Special instructions are required. Please have your broker contact First Citizens directly to obtain specific transfer instructions.

Contact Mr. R. Brandon Whitley, VP/Institutional Advisor at First Citizens Bank 919.716.2015 or Brandon.Whitley@firstcitizens.com for instructions.

The SPCA of Wake County, Inc is a 501(c)(3) nonprofit corporation. Federal Tax ID#: 56-0891732

Main office location: SPCA Pet Adoption Center | 200 Petfinder Lane | Raleigh, NC 27603

Financial information about this organization and a copy of its license are available from the State Solicitation Licensing Branch at 1-888-830-4989. The license is not an endorsement by the State.